



Rice Growing Outlook REPORT



April
2026



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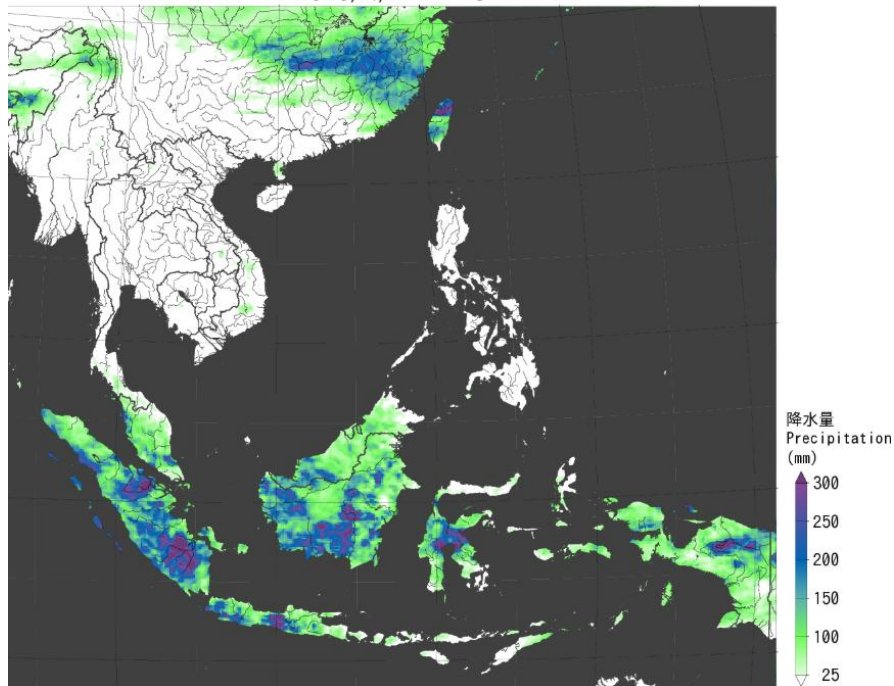
Overview

In the Northern side of SE-Asia, this month is the peak month of dry season rice harvest. The total planted area is estimated to decrease slightly than last season. The yield condition is expected to be fair be due to favorable weather conditions and consistent water supply. Meanwhile, sowing of wet-season rice has started in the South Vietnam.

In the Southern side of SE-Asia, the wet season rice is in harvesting stage. The yield condition is fair attributed to sufficient sunlight during the growing period. On the other hand, the planting of dry season rice is ongoing in Brunei and Malaysia under stable irrigation water supply.

JASMAI: Precipitation condition in early April

2026/4/1 ~ 15



Brunei

Wet season rice harvesting is almost complete in the irrigated areas, with a current yield of 3.4 mt/ha, whereas harvesting in rainfed areas is about 80% complete. The final yield of the dry season is expected to be good.

Dry season rice has just started with 10% of the irrigated areas in the transplanting stage, while the rest are in the land preparation and seeding stage. Brunei is currently experiencing high solar radiation and low precipitation rates. Outlook is considered fair.

Cambodia

The dry season rice is in the last harvesting stage and the final harvesting area is estimated to be 830 thousand ha, which is less than 8% of last year. The production also is estimated to decrease over 7% on last year due to decreasing of planted area. While the wet season rice is under field preparation and the planting will start in May with the base on rainfall condition.

Indonesia

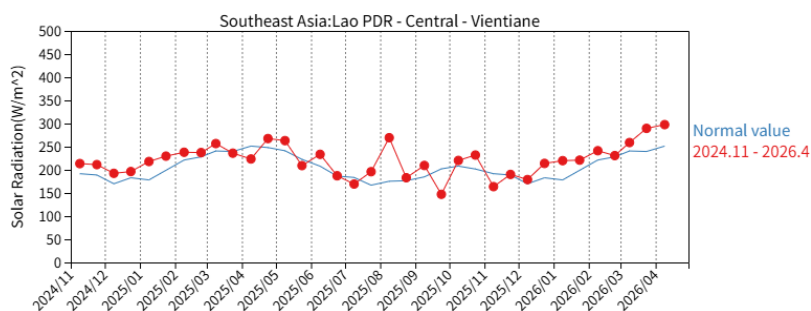
April marks the fourth month of wet-season rice harvesting, with an estimated harvest area of 4.5 million hectares, slightly lower than last year. Yields are expected to be fair, supported by adequate irrigation and sufficient sunlight during the flowering period.

Normally, April also marks the beginning of dry-season rice planting. The planted area remains relatively small, about 0.9 million hectares. Rice in the vegetative and early generative stages is growing well due to adequate irrigation, and there have been no reports of flooding or drought.

Laos

The dry season rice is in the grain filling to early harvesting stage. The harvested area of dry season rice reached around 25% of the planted area, which is around 98 thousand hectares. The harvest work is progressing faster than last year, and all harvesting is expected to be completed next month. Adequate irrigation water and favorable weather have supported smooth harvesting. The production is expected to be about 443 thousand tons with an average yield of 4.5 tons per hectare, which is a slight decrease compared to last year.

Crop conditions of this season rice are generally normal.



JASMAI solar radiation graph: Vientiane province

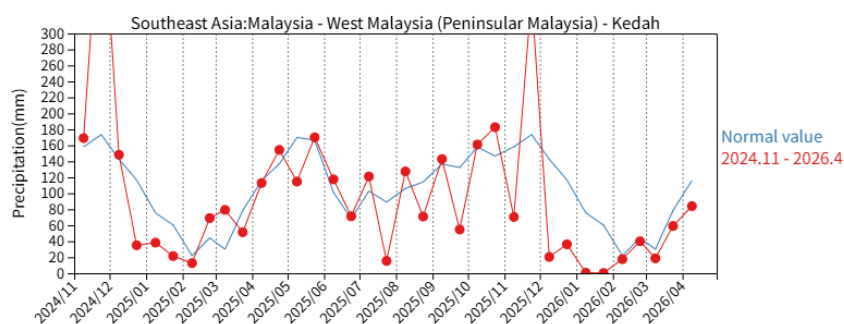
Adequate irrigation water and favorable weather have supported smooth harvesting

Malaysia

For the wet season rice, harvesting is nearing completion with approximately 97% of the planted area already harvested. Crop conditions remain generally good, and no significant damage has been reported.

For the dry season rice, planting is ongoing nationwide, with overall progress reaching around 47% of the target area. Overall, weather conditions and irrigation water supply remain stable, supporting crop development.

However, some areas of Peninsular Malaysia and parts of Sarawak, are expected to experience below-normal rainfall (20–40% below average), which may increase the risk of localized dry conditions.



JASMAI precipitation graph: Peninsular Malaysia Kedah province

Experience below-normal rainfall (20–40% below average) which may increase the risk of localized dry conditions

Myanmar

Up to this month, the planted area of the dry season rice has been almost completed with 1.05 million hectares, accounting for 92% of the national plan. The total planted area of the dry season rice is similar to last year.

Over 450 thousand hectares of the dry season rice have been harvested mainly in the delta region. The yield is a good 5.47 tons per hectare. The overall condition is good and the harvesting work is going well, too.

Philippines

Dry season rice planted during the period of November to December is in the harvesting stage. More than half of the planted area has been harvested already. Yield may decrease to 4.06 metric tons, or by 0.7 percent from the previous year.

Generally, the crop growing conditions of dry season rice are fair. Most parts of the country are more likely to experience near to above normal rainfall conditions for the whole month of April.

Thailand

Dry season rice is currently in the grain-filling and harvesting stages. The planted area is estimated at approximately 1.96 million hectares, representing a 3% decrease compared to last year. As of April, around 70% of the planted area has been harvested.

Total production for this season is expected to decline, mainly due to the reduction in planted area. However, rice yields are expected to improve slightly, supported by favorable weather conditions during the growing period.

Vietnam

In Northern Vietnam, the winter-spring rice (dry-season crop) is in the tillering to early panicle initiation stages. Crop prospects are favorable, supported by conducive weather conditions and improved irrigation availability.

In Southern Vietnam, the winter-spring rice crop is being harvested. As of this month, about 0.6 million hectares have been harvested out of the total 1.9 million hectares planted. Average yields on the harvested area are estimated at 6.9 ton per hectare.

Meanwhile, sowing of the summer-autumn rice (wet-season crop) in the Mekong Delta has commenced, with the planted area reaching approximately 0.18 million hectares.

*JASMAI is an open and free system

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