



ASEAN Food Security
Information System

RICE GROWING OUTLOOK REPORT

OCTOBER 2025





Rice Growing Outlook Report

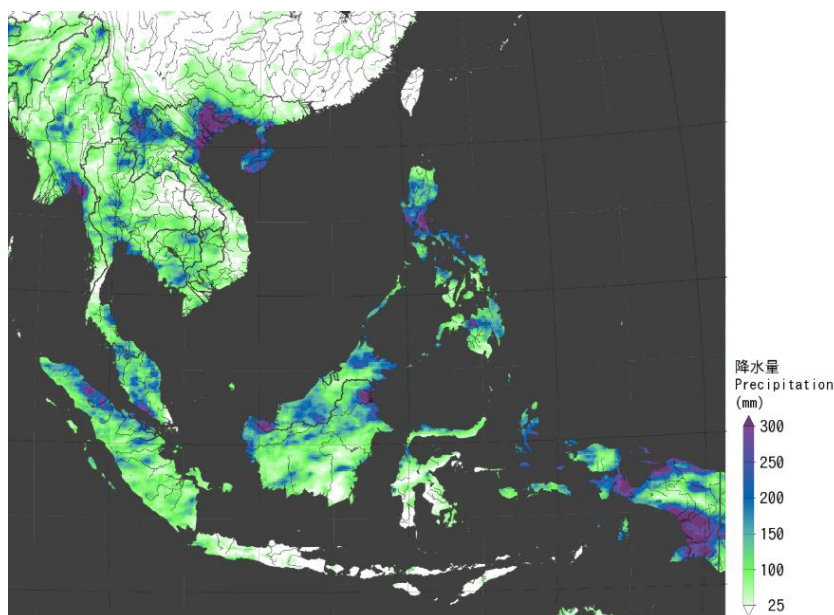
October, 2025

Overview

In the Northern side of SE-Asia, the wet season rice is in the grain filling stage to harvesting stage. During September and October, some countries and areas have experienced significant flooding caused by a strong southwest monsoon and several tropical storms. However, the extent of damage to total production is expected to be limited. The growing and yield condition of wet season rice is generally good due to favorable weather during the growing season, and production is expected to be fair.

In the Southern side of SE-Asia, the dry season rice is in harvesting stage. The yield condition is good due to sufficient irrigation during the growing season. On the other hand, the wet season rice planting has started and planting progress is faster than last year due to enough irrigation water supply

JASMAI: Precipitation condition in early of October



Brunei

The harvesting of the dry season rice in Brunei is almost completed. Yield is around 3.51 mt/ha which is good on the crop situation index. Although there was less precipitation during throughout the planting season, high solar radiation and proper temperatures remained for the whole season. Although there was high precipitation during the latter harvesting stage, weather conditions remained favorable.

For the wet season rice, about 10% of the targeted area is currently in the transplanting stage in both the irrigated and rainfed areas. Current weather remains favorable and outlook is good.

Cambodia

The harvested area of wet season rice has reached 863 thousand hectares for 3.2 million hectares planted area. And the total production is expected to be 3.4 million tons or 8.1% higher than last year.

Generally, the yield condition of wet season is well. On the other hand, dry season irrigation may start late because the water level in Mekong low land area seems higher than normal.

Indonesia

The planting of wet-season rice has started. The current planted area is 0.4 million hectares, and progress is faster than last year. The crop is in the vegetative phase with good growing conditions under rainfall in early October.

Additionally, this month is also the fourth month of the dry-season rice harvest. Total harvested area is 4.0 million hectares and slightly good yield expected. The October rainfall is recorded at moderate to high levels. No significant damage has been reported.

Laos

Lowland wet season rice is in grain-filling stage to early harvesting. The final planted area reached 756 thousand hectares. Early wet season rice harvesting has been completed on approximately 10% of the planted area. The yields are forecast to slightly decline due to heavy rainfall associated with multiple tropical cyclones during this season.

Upland rice is also in grain-filling stage to early harvesting. The final planted area totaled 75 thousand hectares. Some areas in the northern and central regions have been affected by landslides and pest outbreaks this month.

Malaysia

Harvesting of the dry season rice has been completed by around 245 thousand hectares. The crop experienced favorable growing conditions, and production levels are expected to be similar to those of the previous year.

Wet season rice, as of the latest monitoring, approximately 38 thousand hectares, representing 12% of the total target area, have been planted. The main growing stage of planted rice is in the young panicle formation and grain filling stage, mostly in central Malaysia. Weather conditions and irrigation water supply have generally been favorable for paddy cultivation.

Myanmar

Planting of wet season rice has completed with 5.95 million hectares accounting 98.5% of the national plan. The most planted wet season rice is grain filling stage and overall growing condition is good. Although monsoon floods are caused in wide areas, but it has less impacts on the rice yields.

In this month, the harvest of early wet season rice started. About 60 thousand hectares of the wet season rice has been harvested with a yield of 4.4 tons per hectare. The yield is good and slightly higher than last year.

Philippines

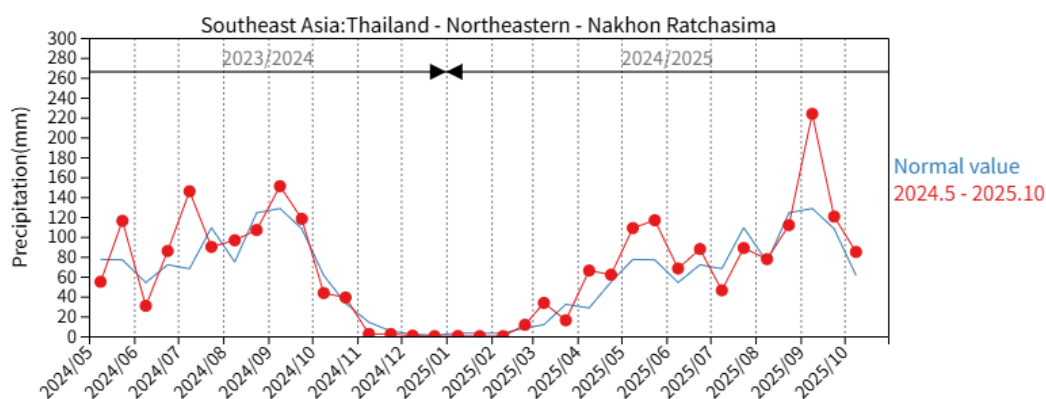
Wet season rice planted in July to August, is currently in the heading to flowering stage. From September to the first week of October, the combined effects of the southwest monsoon and five tropical cyclones damaged 94.2 thousand hectares of rice area, with an estimated volume loss of 216.6 thousand metric tons.

Overall, the crop growing condition of wet season rice remains fair to slightly good as most parts of the country are more likely to experience above normal rainfall.

Thailand

The wet season rice in Thailand is currently in the grain filling stage. During September and October 2025, Thailand has experienced significant flooding caused by a strong southwest monsoon and several tropical storms (BUALOI, MATMO). The floods affected multiple regions and the total damaged accumulation rice area is forecast about 60 thousand hectares.

Despite these localized impacts, adequate rainfall and sufficient sunlight have supported the rice cultivation and growth, resulting in favorable tillering and overall crop development this year. Nevertheless, total rice production is expected to decline, primarily due to a reduction in the cultivated area.



JASMAI precipitation graph: Thailand has experienced significant flooding caused by a strong southwest monsoon and several tropical storms

Vietnam

In the North, the wet season rice is in the grain filling stage, and harvesting has started in some provinces. In the North, tropical storms in late September caused damage to over 100 thousand hectares of paddy fields. The extent of the damage is currently under investigation, but the reduction in yield is a concern.

In the South, the harvesting of summer-autumn rice (main wet season rice) has been completed, with the average yield estimated at nearly 6 tons per hectare, similar to last year. In addition, the other wet season rice (autumn-winter rice and seasonal rice) is in the grain filling to harvesting stages. Weather conditions are forecast to remain favorable for rice growth.

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