

Rice Growing Outlook Report

July 2017





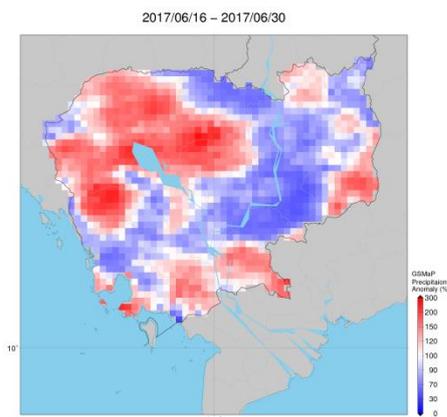
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— Overview —

In the Northern side of SE-Asia, most countries are under sowing of wet season rice. And the early planted rice is in vegetative stage. Generally, the growing condition of early growth of wet season rice is good. On the other hand, some area in Cambodia, Myanmar and Thailand are affected by flood, however the damage area is limited.

In the Southern side of SE-Asia (Indonesia), the growing condition of dry season rice in vegetative stage is good, even though the planted area of dry season rice still low.

Cambodia



This month, the planted area of wet season reaches to 65% of the national plan. The planting work progress seems to be faster than last year. The early rice is in young panicle forming to grain filling stage. The rain condition is fair for rice growing but it is reported that some provinces were affected by flood which damaged around 4900ha.

Precipitation anomaly by JASMIN; some provinces were affected by flood.

Indonesia

July is the first month of harvesting the dry season rice. The total harvested area of the first dry season rice as estimated is about 1.2 million ha. The yield is expected to be higher than the last dry season rice due to enough irrigation water and sunlight at flowering phase especially in last three month.

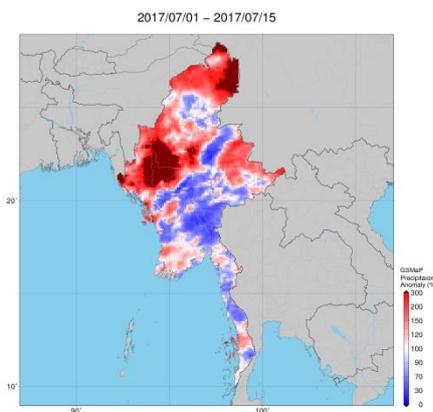
This July is also the fourth month of planting dry season rice and it is in vegetative stages, even though the planted area of dry season rice still low because that farmer is still preparing the field after harvesting of wet season rice. The vegetative dry season rice is in a good growing condition due to enough precipitation since the precipitation is still intense until this month. In addition, there is neither flood nor drought reported.

Laos

This month is in transplanting stage of wet season rice. Farmers finished rice transplanting around 296 thousand ha which was accounted for 36% of the national plan. The weather in this month is very good for transplanting with enough water, soil moisture and enough the sun light.

The upland rice is in tillering stage. The planted area is around 95 thousand ha which accounted for 95% of the national plan. Now, there is no damage area by natural disaster yet. The yield is estimated around 2 ton per ha under normal weather condition.

Myanmar



There are over 1.38 million hectares of wet season rice which accounted for 22% of the national plan of 6.27 million hectares that has been planted mainly in rainfed areas. The planting work progress is as same as the last year progress.

In this month, there were about 3500 hectares of rice farm affected by heavy rain, and among them, there were about 700 hectors suffered from crushing damage. Moreover, some area under seeding stage in delta region has to be reseeded because it was attacked by golden apple snail.

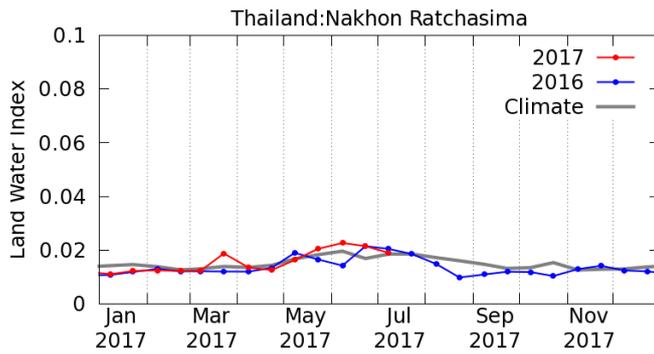
[Precipitation anomaly by JASMIN; rice farm affected by heavy rain in this month](#)

Philippines

Wet season rice planted in April - May is in a maturing stage. Good weather was experienced in the northern and central regions of the country. Meanwhile, Central Mindanao experienced above normal rainfall condition. Rain showers and thunderstorms were beneficial to farmers in the preparation and cultivation of paddy areas for wet season rice.

Thailand

Now the wet season rice is in the tillering stage. By the early rainy season, the farmer has enough water for the cultivating of wet season rice, so the planted area is forecasted to increase from last year .However, the increase in total planted area is not much because some area farmers changed their field to another crop such as sugarcane while some areas in Northeastern region were damaged by flash flood made them late on replanting. Generally, the growing condition of wet season rice is good due to the enough precipitation and good weather.



Land Water Index by JASMIN; it indicates the field flooding condition for wet season rice

Vietnam

In the North, the winter-spring season rice (dry season rice) has almost completed the harvesting. The average yield is estimated 6.22 tons/ha of paddy and the total production is estimated 7.1 million tons at the level of last year. Meanwhile, the sowing of summer-autumn rice (wet season rice) has just started.

In the South, the current sown area of summer-autumn rice (wet season rice) is 1.88 million ha while in the Mekong River Delta has already started the harvesting of summer-autumn rice on about 0.46 million ha. Moreover, the early growth condition of wet season rice is good due to the proper rain.