

Rice Growing Outlook Report

June 2017





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— Overview —

In the Northern side of SE-Asia, the harvesting of dry season rice finished excluding North Vietnam and a part of Myanmar. The wet season rice is in high-season of seeding in Cambodia, Philippines, Thailand and South Vietnam. The growing condition of wet season rice in early growth is favorable due to precipitation that accompanies the early rainy season.

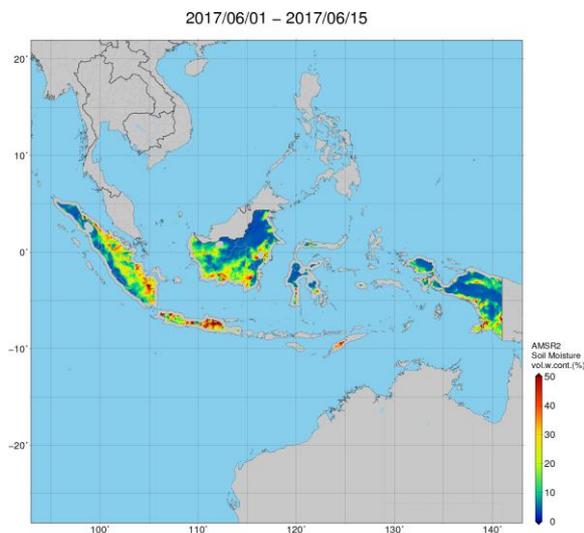
In the Southern side of SE-Asia (Indonesia), the harvesting of wet season rice is almost finished. Total harvested area in this wet season rice is estimated about 9.11 million ha. The yield is expected to be increased due to enough precipitation and sunlight.

Cambodia

This month, the sowing of wet season rice has started in all provinces. The completed area is 0.72 million ha which account for 28.8 % of the national plan. The early wet season rice is in tilling to young panicle forming stage with good growing condition. Generally, the growing of early wet season rice is faster than last year due to enough precipitation

Indonesia

The harvesting of the wet season rice is almost finished. Total harvested area in this wet season is estimated about 9.11 million ha, 7.1% higher than last year. The yield is expected to be higher than the last dry season rice due to enough irrigation water and sunlight at flowering phase especially in last three month. Therefore, the total production of this wet season rice is estimated around 41 million tons as the dried milled grain.



This June is also the third month of planting dry season rice and it is in vegetative stages, even though the planted area of dry season rice still low because that farmer is still preparing the field after harvesting of wet season rice. The vegetative dry season rice is good growing condition due to enough precipitation since the precipitation is still intense during this month which reported no flood and drought.

Soil Moisture by JASMIN; it indicates the flooding field condition for dry season rice.

Laos

The dry season rice is completed harvesting in the whole country. The planted area is 90 thousand hectare, the production is estimated around 474 thousand ton. Estimated yield is 5.26 ton per hectare due to good weather condition for transplanting and this year did not have noted damage by nature disaster and pest outbreak.

The wet season rice planting on lowland rained field is in land preparation and seeding stage which the Ministry is planning the planted area of 817 thousand ha with the production of around 3.5 million ton. On the other hand, the upland rice is in seeding and tillering stage so the Ministry is planting the planted area of 100 thousand ha with the production of around 200 thousand ton.

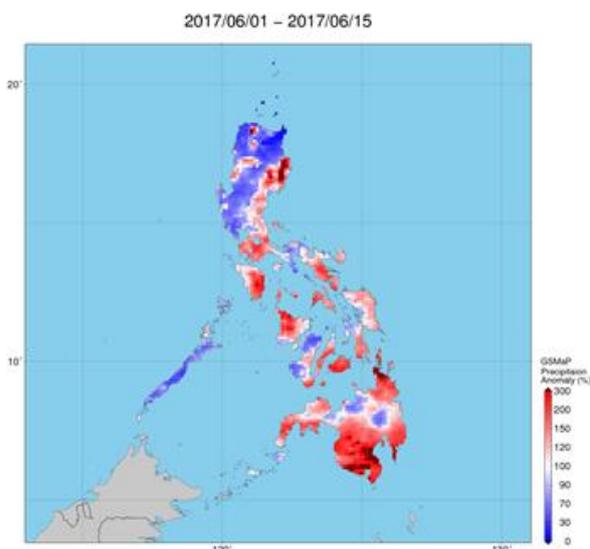
Myanmar

In this month, over 786 thousand hectares of dry season rice that accounts about 79% of the total planted area has been harvested and produced 3.71 million tons of paddies. It gave a good yield of 4.71 tons per ha which is similar to last year. It is expected that the harvesting of dry season rice would be done at the end of June. During 30-31 May, the Cyclone entered to Myanmar's West Coast in Rakhine state and destroyed buildings and homes as reported, but the dry-season rice was not affected.

For wet season rice, the national plan is to utilize 6.27 million hectares of farmland in order to produce 24.47 million tons of paddies with an expected yield of 3.90 ton per ha. Up to now, about 294 thousand hectares of the wet-season rice has been planted in wettest areas.

Philippines

Wet season rice planted in April - May is in the tillering to young panicle forming stage. Of the 327 thousand hectares have been planted, about 80 percent is in vegetative stage. Due to the steadily increasing intensity of the Southwest Monsoon and widespread rain showers that started last May, it confirmed the onset of the rainy season.

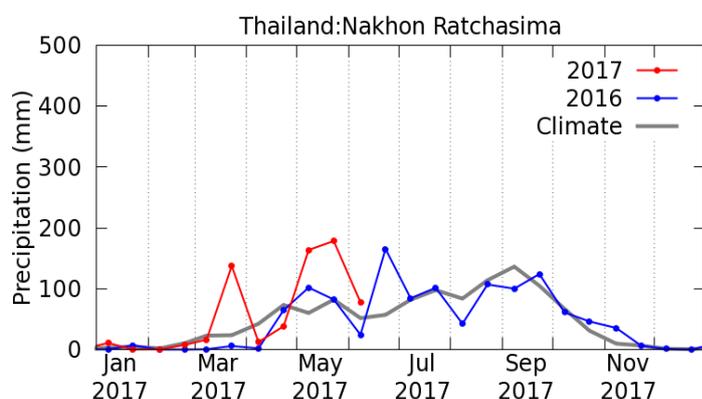


Precipitation anomaly by JASMIN; Northern Luzon and Mindanao received above normal rainfall

Generally, the crop growing condition of wet season rice was good for most provinces. Precipitation index showed that during the 2nd half of May to 1st half of June, Northern Luzon and Mindanao received above normal rainfall while the rest of the country experienced below to near normal rainfall.

Thailand

Wet season rice is in the time of sowing and start tillering stage. This year, the rainy season came earlier which led to adequate water for cultivating so the planted area is forecasted to increase from last year, while there are some areas which sowing already were damage by flash flood. Generally, the growing condition of wet season rice in early growth is favorable by enough precipitation.



Precipitation by JASMIN; the rainy season came earlier which led to adequate water for cultivating.

Vietnam

In the North, the current harvested area of winter-spring season rice (dry season rice) is 0.2 million ha, accounting for 17.6% of the sown area. The average yield is estimated 6.23 tons/ha of paddy at the level of last year.

In the South, the current harvested area of winter-spring season rice (dry season rice) is 1.9 million ha, accounting for 98.5% of the sown area. In the Mekong River Delta, the average yield is estimated 6.26 tons/ha of paddy. The total production is estimated slight decrease than that of last year due to the pests and diseases by unseasonable rain.

In the South, the current sown area of summer-autumn rice (wet season rice) is 1.26 million ha, 21% higher than same period of last year due to proper rainy condition.